

5 October 2009

Cove Energy plc

Result of Extraordinary General Meetings

Cove Energy plc (AIM: COV), the AIM quoted upstream oil and gas company, announces that at its Extraordinary General Meetings held earlier today, the Resolutions, as set out in the Circular sent to shareholders on 11 September 2009 and in the Admission Document as sent to shareholders on 18 September 2009, were all duly passed.

The Existing Ordinary Shares in the Company, currently trading on AIM, are expected to be re-admitted to trading on AIM at 08.00 on 6 October 2009. In addition, the 210,000,000 new Ordinary Shares being issued pursuant to the Placing are also expected to be admitted to trading on AIM at the same time.

For further information, please contact:

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