

27 June 2011

Cove Energy plc

Result of Annual General Meeting (“AGM”)

Cove Energy plc (“the Company” or “Cove”, AIM:COV), the AIM quoted upstream oil and gas company, announces that at the Company’s AGM held earlier today, all resolutions were duly passed.

Please note that the Company will be making a post-AGM presentation in Dublin on 30 June 2011 for shareholders. The presentation will be held at the Herbert Park Hotel, 4 Ballsbridge Avenue, Dublin 4 at 12.30pm.

- Ends -

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Notes to Editor

Cove has established a strong position in East Africa with exploration interests in Area 1 Rovuma Offshore Mozambique (“Rovuma Offshore”), which contains the Windjammer, Barquentine, Lagosta and Tubarão gas and Ironclad oil discoveries. Appraisal, drilling and testing operations are underway with a planned LNG final investment decision scheduled for Q3-2013, together with on going exploration activities to discover additional hydrocarbon resources, all focussed on Rovuma Offshore. Cove also holds exploration and production interests in Mozambique Onshore, Kenya Offshore and in the Mnazi Bay Gas Field in Tanzania.

Cove Energy has a strong management team with a wealth of experience in the oil and gas business and the operation and management of companies in the public arena. Michael Blaha, Executive Chairman and formerly Country Chairman for Royal Dutch Shell Group in Algeria, is a Petroleum Engineer with twenty nine years industry experience, his entire career spent working at Shell. John Craven, Chief Executive Officer was previously CEO and founder of Petroceltic International plc, and is a petroleum geologist with thirty six years experience in senior technical and commercial roles in upstream oil and gas exploration and production companies.

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